Release & Sequence Process for Third Party Switchers



- Overview
 - The release and sequence function allows a third party switcher to release cars for multiple customers at one time and line the cars up in the proper sequence. This new process will provide the following benefits:
 - Reduction in **Not Prepared for Service** charges
 - Provides crews with accurate work orders
 - Provides accurate reflection of car inventory

• How it works

- Customers will need to give access to their third party switcher via a <u>Letter of Authority</u>.
- Customers will bill cars as normal. The UP system will then place the customer billing in pending status until the car is released in the Shipment Management tool by the third party switcher.
- After the third party switcher physically puts the cars on the pull track, they log into MyUPRR.com to line up and release the cars.
- Work order is updated with the correct list of cars.
 Crew pulls cars from track quickly and safely.

- Release Steps via MyUPRR.com
 - Go to Shipment Management at MyUPRR.com and select At Industry.
 - Select the proper release location from the location list:
 - Third Party & Single Customer Customer location
 - Third Party & Multiple Customers Third party location
 - Select **Release** found on the **At Industry** tab.
 - Enter the equipment in the correct order in the Equipment ID's field.

Manual Entry	
All equipment	being released as a third party must be listed in the physical order it is on the track from head to tail.
*Equipment IDs:	Enter Equipment IDs separated by a new line, space, comma, or semicolon.
*Pickup Zone-Track:	03-800- Apply

- Select the correct **Pickup Zone-Track**.

*Pickup Zone-Track:	03-800 -
	Apply

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- Third party releasing for multiple customers should only see one track.
- Third party releasing for a single customer must select the correct **Pickup Zone-Track.**
- Select Apply.
- Cars will appear in order on the list below.

Seq	Equipment ID	L/E	Owner	Commodity	Release Reason
1	SHMC200	Empty	PC		Normal -
2	SHMC201	Empty	FC		Normal -
3	SHMC202	Empty	FC		Normal -

- The Release Reason should remain as Normal unless a defect or reject reason needs to be indicated.
- Confirm that the Email Confirmation check box is checked.
- Select Release.



- Additional Info
 - Releases must be performed before the cutoff time.
 - If an error is received and a car(s) is not released, the release on all of the cars will need to be cancelled, the line up corrected and released again.
 - Cars that are processed with this new functionality, but not originally billed by customer, will not be released in the system and therefore not show up on the crew's work order.

Cancelling Releases

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 To cancel a release, navigate to the History of Request tab.

Dashboard At Industry Serving Yard En Route History of Request	5
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Select the transaction you want to cancel by selecting More Information.

Dashboard At Industry	Serving Yard En Route	History of Requests			
Firm Number: 945214	Search by F	irm Number		🖨 Printe	r Friendly 🚺 Export to Excel
Currently Showing: 01/27/2019 - 02/01/2019	21 Pending Reques	at(s)			shmc219
Creation Date	Request Type	Status	Equipment IDs	L/E	\frown
02/01/2019 02:50 PM	Release	Request Accepted	SHMC219, SHMC224, SHMC226, SHMC231, SHMC237, SHMC240	E(6)	More Information

Cancel entire request by selecting Cancel Request.

Request Status: Requested By: N Scheduled For: I Shipment ID #: 2	farla A Ho mmediate	rsley (IGEN70	1)				\sim
Equipment ID	L/E	Commodity	Equipment Type	Status	Reported ZTS	Release Reason	Actions
SHMC224 •	Empty		C6T - Covered Hopper	RI	03-710-00	Normal	Remove from requ
SHMC219 •	Empty		C5T - Covered Hopper	RI	03-710-00	Normal	Remove from req
SHMC237 •	Empty		C5H - Covered Hopper	RI	03-710-00	Normal	Remove from req
SHMC226 •	Empty		C6T - Covered Hopper	RI	03-710-00	Normal	Remove from requ
SHMC240 •	Empty		C5H - Covered Hopper	RI	03-710-00	Normal	Remove from req
SHMC231 -	Empty		C6T - Covered Hopper	RI	03-710-00	Normal	Remove from requ

You have now cancelled the release. You are now free to make corrections and re-release as needed.

